



# Financial Advisor

Posted by VCU Financial Ltd.

**Posting Date : 28-Nov-2025**

**Closing Date : 27-May-2026**

**Location : Wetaskiwin**

**Salary : \$38.20 Per Hour**

## Job Requirements

- **Education:** College, CEGEP or other non-university certificate or diploma from a program of 1 year to 2 years
- **Language:** English
- **Years of Experience:** 3 years
- **Vacancy:** 1
- **Job Type:** Full Time
- **Job id:** ABOJ4288572

## Job Description:

• Employer: VCU Financial Ltd.

• Vacancy: 1

- Employment Location: 5111 50 Avenue, Wetaskiwin, AB- T9A 0S5
- Salary: \$38.20 hourly / 37 hours per week
- Terms of employment: Permanent , Full time, Morning, Day, Weekend
- Starts: As soon as possible
- Benefits: [Health benefits, Financial benefits, Long term benefits, Other benefits](#)

### **Job Details**

- Languages: English
- Education: College, CEGEP or other non-university certificate or diploma from a program of 1 year to 2 years
- Experience: 3 years to less than 5 years
- On site: Work must be completed at the physical location. There is no option to work remotely.
- Work setting: Financial services industry

### **Credentials**

#### **Certificates, licences, memberships, and courses**

- Canadian Securities Course (CSC)
- Conduct and Practices Handbook course
- Life License Qualification Program(LLQP)- Alberta Insurance Council

### **Responsibilities**

- Advise on trust account investments
- Identify clients' financial goals and objectives
- Analyze clients' financial records
- Develop financial plans for clients
- Make recommendations concerning cash management, insurance coverage, investment planning, retirement and estate planning
- Arrange for sale of financial products and investments
- Administer estate, personal, charitable, corporate and other types of trusts, direct trust account investments, receive and record investment income and disburse trust funds

### **Experience and specialization**

- Computer and technology knowledge: MS Office
- Area of work experience: Mutual funds, Life insurance products
- Area of specialization: Financial planning, Wealth management

### **Additional information**

- Security and safety: Criminal record check
- Work conditions and physical capabilities: Attention to detail

### **Benefits**

### **Health benefits**

- Dental plan

- Disability benefits

- Health care plan

- Paramedical services coverage

- Vision care benefits

### **Financial benefits**

- Bonus

- Group insurance benefits

- Life insurance

- Mileage paid

- Registered Retirement Savings Plan (RRSP)

### **Long term benefits**

- Maternity and parental benefits

### **Other benefits**

- Free parking available

- Learning/training paid by employer

- Other benefits
- Paid time off (volunteering or personal days)
- Parking available
- Travel insurance
- Wellness program

### **How to apply:**

- By email: [jobs@visioncu.ca](mailto:jobs@visioncu.ca)

What you must include in your application:

- Cover letter

Answers to the following screening questions:

- Are you authorized to work in Canada?
- Are you willing to relocate for this position?
- Do you have the required certifications listed in the job posting?

**To apply for this job vacancy, please send your resume along with a cover letter and a reference letter from your previous employer to the following email: [jobs@visioncu.ca](mailto:jobs@visioncu.ca)**

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