



Financial Advisor

Posted by VCU Financial Ltd.

Posting Date : 28-Nov-2025

Closing Date : 27-May-2026

Location : Wetaskiwin

Salary : \$38.20 Per Hour

Job Requirements

- **Education:** College, CEGEP or other non-university certificate or diploma from a program of 1 year to 2 years
- **Language:** English
- **Years of Experience:** 3 years
- **Vacancy:** 1
- **Job Type:** Full Time
- **Job id:** ABOJ4288572

Job Description:

•===== Employer: VCU Financial Ltd.

•===== Vacancy: 1

- Employment Location: 5111 50 Avenue, Wetaskiwin, AB- T9A 0S5
- Salary: \$38.20 hourly / 37 hours per week
- Terms of employment: Permanent , Full time, Morning, Day, Weekend
- Starts: As soon as possible
- Benefits: Health benefits, Financial benefits, Long term benefits, Other benefits

Job Details

- Languages: English
- Education: College, CEGEP or other non-university certificate or diploma from a program of 1 year to 2 years
- Experience: 3 years to less than 5 years
- On site: Work must be completed at the physical location. There is no option to work remotely.
- Work setting: Financial services industry

Credentials

Certificates, licences, memberships, and courses

- Canadian Securities Course (CSC)
- Conduct and Practices Handbook course
- Life License Qualification Program(LLQP)- Alberta Insurance Council

Responsibilities

- Advise on trust account investments
- Identify clients' financial goals and objectives
- Analyze clients' financial records
- Develop financial plans for clients
- Make recommendations concerning cash management, insurance coverage, investment planning, retirement and estate planning
- Arrange for sale of financial products and investments
- Administer estate, personal, charitable, corporate and other types of trusts, direct trust account investments, receive and record investment income and disburse trust funds

Experience and specialization

- Computer and technology knowledge: MS Office
- Area of work experience: Mutual funds, Life insurance products
- Area of specialization: Financial planning, Wealth management

Additional information

- Security and safety: Criminal record check
- Work conditions and physical capabilities: Attention to detail

Benefits

Health benefits

- ===== Dental plan
- ===== Disability benefits
- ===== Health care plan
- ===== Paramedical services coverage
- ===== Vision care benefits

Financial benefits

- ===== Bonus
- ===== Group insurance benefits
- ===== Life insurance
- ===== Mileage paid
- ===== Registered Retirement Savings Plan (RRSP)

Long term benefits

- ===== Maternity and parental benefits

Other benefits

- ===== Free parking available
- ===== Learning/training paid by employer

- Other benefits
- Paid time off (volunteering or personal days)
- Parking available
- Travel insurance
- Wellness program

How to apply:

- By email: jobs@visioncu.ca

What you must include in your application:

- Cover letter

Answers to the following screening questions:

- Are you authorized to work in Canada?
- Are you willing to relocate for this position?
- Do you have the required certifications listed in the job posting?

To apply for this job vacancy, please send your resume along with a cover letter and a reference letter from your previous employer to the following email: jobs@visioncu.ca

Posted On Aboriginaljobsincanada.Com